



Paying for College - Know Before You Go™

WPC Private College Consultation* will use the College Aid Pro (CAP) software to provide you with a customized report specific to your student's academic profile and your family's financial information.

- Help you calculate your **EFC** (Expected Family Contribution)
- Determine your student's and family's profile to optimize school selection
- Provide detailed summaries for each of your targeted schools which includes:
 - Cost breakdown
 - Competitive academic profile of their students
 - Merit Scholarship requirements with links for additional information
 - Links to their Admissions and Financial Aid information
- Utilize an Advanced Search Tool to identify other schools that match your desired parameters
- One Page Summary Chart of all your selected schools with data comparison of the Net Costs
- **Create your College Pre-Approval 4-Year Budget Strategy by analyzing your available resources**
- Identify eligible tax credits and discuss potential tax strategies as applicable to your situation
- Provide you with a well-organized report (hard copy and/or electronic) summarizing all your information, the colleges financial and scholarship information and comparison summary charts of all your choices

**Consultation consists of a 90-minute meeting at WPC. Please contact Jerry Yox at yox.jerry@wealthp.com or 513-733-1750.*



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